

**T.F. & J.H. BRAIME (HOLDINGS) P.L.C.**  
**(“Braime” or the “Company”)**

**Shareholders General Meeting**

The Company confirms today that it has dispatched a circular to all shareholders to convene a general meeting of shareholders to be held at the Company’s offices at Hunslet Road, Leeds LS10 1JZ on 21 November 2014 at 11:00 am.

At this meeting, the proposed resolution seeks to reduce the issued share capital of the Company from £540,000 to £360,000 by cancelling and extinguishing 180,000 Cumulative Preference shares of £1 each in the capital of the Company and returning all the capital paid up on those shares to the holders of them together with a premium of 12.5 pence per share and any accruals or arrears of dividends due on those shares. It is also proposed that, following such cancellation, the admission of the Preference Shares to trading on the AIM be cancelled.

**Circular**

A copy of the circular, including the board’s recommendation, is available from [www.braimegroup.com](http://www.braimegroup.com) (in the section marked Announcements).

**Proposed Timetable**

Latest time and date for receipt of Forms of Proxy for the General Meeting	11 a.m on 19 November 2014
General Meeting	11 a.m on 21 November 2014
Expected date of Court hearing to confirm the Capital Reduction	17 December 2014
Proposed date for cancellation of Preference Shares from trading on AIM	Before 31 December 2014

**For further information please contact:**

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